

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	17899	-2.04	
GIFT NIFTY	23483	-0.20	
NIKKEI 225	37674	-0.94	
HANGSENG	23772	1.21	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	86.02	-0.06		
JPY/INR	57.05	0.08		
GBP/INR	111.00	-0.04		
EUR/INR	92.59	-0.18		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	23486	-0.77	
SENSEX	77288	-0.93	
NIFTY BANK	51209	-0.77	

	MCX	
Commodity	Prev. Close	% Chg
GOLD	87950	0.36
SILVER	99716	0.23
ZINC	274	0.00
CRUDE OIL	6002	0.18
NATURALGAS	333	-0.18
ALUMINIUM	250.50	-0.04
COPPER	907	0.63
LEAD	182.90	0.08

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	3.10	-1.27		
INFY	18.66	-0.90		
DR REDDY	13.29	-1.18		
HDFCBANK	65.90	0.02		
ICICIBANK	31.40	-0.35		

STOCK TO WATCH

Hindustan Unilever The Board has approved the appointment of Rajneet Kohli as Executive Director, Foods, and General Manager, India – Foods Business Unit, effective April 7. Rajneet Kohli will succeed. Oracle Financial Services Software The Board has appointed Jane Murphy as Chairperson of the company, effective April 1. Currently, Jane Murphy is the Non-Executive Independent Director of the company. Sridhar Srinivasan will retire as Non-ExecutivePiramal Enterprises The company has invested Rs 600 crore in its subsidiary Piramal Finance via a rights issue. Piramal Finance will utilize .

TOP NEWS

NCC shares gain 4% on bagging two orders of Rs 10804 crore from BSNL .

L&T secures its largest-ever order of over Rs 15,000 crore in Qatar; shares in green .

Singularity AMC's SGOF II oversubscribed at Rs 1800 crore; eyes final close soon .

Trent shares surge 3% after Westside expands store count to 244 with 3 new additions .

IPO lock-in expiry: Senores Pharmaceutical, Ventive Hospitality, Carraro India crack 8% as shares freed up for trade .

ABB India Shares Surge 3.28% Amid High Trading Volumes .

IndusInd Bank shares rise 3.5% as lender likely hires headhunter to scout for new CEO .

Amara Raja, Exide shares rise up to 5% after lithium-ion batteries included as 'core auto components'.

CV maker Ashok Leyland says no plans of acquiring SML Isuzu .

Chambal Fertilisers and Chemicals Hits 52-Week High at Rs 623.55 on NSE .

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